

March 27, 2018

To Our Unitholders

Junichi Inoue
Executive Director
Sekisui House Reit, Inc.
1-6-6 Motoakasaka, Minato-ku, Tokyo

Notice of Resolutions of the Third General Meeting of Unitholders

Sekisui House Reit, Inc. hereby announces that the following resolutions were made at its Third General Meeting of Unitholders held today.

Matters Resolved

Proposal No. 1: Approval of a Merger Agreement with Sekisui House Residential Investment Corporation

This agenda item was approved as in the original proposal.

Proposal No. 2: Partial Amendments of the Articles of Incorporation

This agenda item was approved as in the original proposal.

Proposal No. 3: Appointment of one executive director

This agenda item was approved as in the original proposal, and Junichi Inoue was appointed as executive director.

Proposal No. 4: Appointment of two substitute executive directors

This agenda item was approved as in the original proposal, and Osamu Minami and Nobuyoshi Sato were appointed as substitute executive directors.

Proposal No. 5: Appointment of two supervisory directors

This agenda item was approved as in the original proposal, and Shigeru Nomura and Tatsushi Omiya were appointed as supervisory directors.