

TRANSLATION

March 26, 2014

Real Estate Investment Trust Securities Issuer  
Sekisui House SI Investment Corporation  
2-12 Kojimachi, Chiyoda-ku, Tokyo  
Representative: Koji Sakamoto, Executive Director  
(Securities Code: 8973)

Asset Management Company  
Sekisui House SI Asset Management, Ltd.  
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Concerning debt financing announced on March 25, 2014, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rate for the following period have been determined as described below.

New contract portion (dated March 25, 2014) (Note 1)

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period) (Note 2)
Individual loan contract dated Mar. 25, 2014 (Mar. 2014 / 7 years / 2.1 billion yen )	Mizuho Bank, Ltd. The Shizuoka Bank, Ltd. Shinkin Central Bank The Bank of Fukuoka, Ltd. Sumitomo Mitsui Banking Corporation	Mar. 28, 2014 (Scheduled)	2.1 billion yen	Feb. 26, 2021	0.66182% <Base rate+0.45%> (from Mar. 28, 2014 to May. 30, 2014)

(Note1) For detail on the concerned borrowing of fund, please refer to the “Notice Concerning Borrowing of Funds” press release dated March 25, 2014 issued by the Investment Corporation.

(Note2) The signing of an interest rate swap contract will, in effect, fix the interest rate for the concerned debt financing at 0.97300% until the principal repayment date. Therefore, no announcement will be made concerning determination of the floating interest rate for the concerned borrowing of funds in the future. For detail on the concerned interest rate swap contract, please refer to the “Notice Concerning Interest Rate Swap Contract” press release dated March 25, 2014 issued by the Investment Corporation.

\* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>