

TRANSLATION

May 16, 2014

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Koji Sakamoto, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Osamu Minami, President
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Notice Concerning Determination of Number of Units to be Issued
through the Issuance of New Investment Units to be Offered by Way of Third-Party Allotment

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that, regarding issuance of new investment units to be offered by way of third-party allotment that was resolved at the same time as issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment) at the Board of Directors’ meetings held on April 3 and April 14, 2014, the third party allottee, Mizuho Securities Co., Ltd., has notified that it will make subscription for all investment units planned to be issued, as described below.

For details on the issuance of new investment units to be offered by way of third-party allotment, please refer to the press release titled “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated April 3, 2014 and the press release titled “Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated April 14, 2014.

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|--|---|--|
| (1) Number of new investment units to be issued | : | 5,615 units (number of investment units planned to be issued: 5,615 units) |
| (2) Paid-in amount (issue amount) | : | 91,844 yen per unit |
| (3) Total paid-in amount (total issue amount) | : | 515,704,060 yen |
| (4) Subscription period (Subscription date) | : | May 21, 2014 (Wednesday) |
| (5) Payment date | : | May 22, 2014 (Thursday) |
| (6) Third party allottee and number of investment units to be issued to the third party allottee | : | Mizuho Securities Co., Ltd. 5,615 units |

<Reference Information>

Changes in Number of Investment Units Outstanding after the Third-Party Allotment

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|---|---------------|
| (1) Total number of investment units outstanding as of the date of this document: | 909,625 units |
| (2) Number of investment units to be issued by way of the third-party allotment: | 5,615 units |
| (3) Total number of investment units outstanding after the third-party allotment: | 915,240 units |

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>