

Sekisui House SI Investment Corporation

TRANSLATION

May 16, 2014

Real Estate Investment Trust Securities Issuer Sekisui House SI Investment Corporation 2-12 Kojimachi, Chiyoda-ku, Tokyo Representative: Koji Sakamoto, Executive Director (Securities Code: 8973) Asset Management Company Sekisui House SI Asset Management, Ltd. 2-12 Kojimachi, Chiyoda-ku, Tokyo Representative: Osamu Minami, President Inquiries: Yoshiya Sasaki, General Manager IR & Financial Affairs Department TEL: +81-3-5215-8973 (main)

## <u>Notice Concerning Determination of Number of Units to be Issued</u> <u>through the Issuance of New Investment Units to be Offered by Way of Third-Party Allotment</u>

Sekisui House SI Investment Corporation (the "Investment Corporation") hereby announces that, regarding issuance of new investment units to be offered by way of third-party allotment that was resolved at the same time as issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment) at the Board of Directors' meetings held on April 3 and April 14, 2014, the third party allottee, Mizuho Securities Co., Ltd., has notified that it will make subscription for all investment units planned to be issued, as described below.

For details on the issuance of new investment units to be offered by way of third-party allotment, please refer to the press release titled "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated April 3, 2014 and the press release titled "Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated April 14, 2014.

- (1) Number of new investment units to be issued :
- (2) Paid-in amount (issue amount)
- (3) Total paid-in amount (total issue amount)
- (4) Subscription period (Subscription date)
- (5) Payment date
- (6) Third party allottee and number of investment units to be issued to the third party allottee
- 5,615 units (number of investment units planned to be issued: 5,615 units)
- 91,844 yen per unit
- 515,704,060 yen
- May 21, 2014 (Wednesday)
- : May 22, 2014 (Thursday)
- Mizuho Securities Co., Ltd. 5,615 units

## <Reference Information>

Changes in Number of Investment Units Outstanding after the Third-Party Allotment

- (1) Total number of investment units outstanding as of the date of this document: 909,625 units
- (2) Number of investment units to be issued by way of the third-party allotment: 5,615 units
- (3) Total number of investment units outstanding after the third-party allotment: 915,240 units

\* Sekisui House SI Investment Corporation website: http://www.shsi-reit.co.jp/eng/

Disclaimer: This translation is for informational purpose only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement regarding the issuance of new investment units to be offered by way of third-party allotment by Sekisui House SI Investment Corporation, and has not been prepared for the purpose of solicitation of investment. We caution investors to refer to the Investment Corporation's prospectus and notice of amendments thereto, if any, without fail and to undertake investment at their own decision and responsibility.