

March 29, 2017

Real Estate Investment Trust Securities Issuer  
Sekisui House SI Residential Investment Corporation  
3-1-31 Minami-Aoyama, Minato-ku, Tokyo  
Representative: Osamu Minami, Executive Director  
(Securities Code: 8973)

Asset Management Company  
Sekisui House Asset Management, Ltd.  
3-1-31 Minami-Aoyama, Minato-ku, Tokyo  
Representative: Osamu Minami, President  
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Notice Concerning Holding of General Meeting of Unitholders, Setting Record Date and  
Partial Amendments to the Articles of Incorporation

Sekisui House SI Residential Investment Corporation (the “Investment Corporation”) hereby announces that it has resolved at the Board of Directors’ meeting held today to hold its 8th General Meeting of Unitholders (the “General Meeting of Unitholders”) on June 7, 2017, to set April 14, 2017 as the record date for exercising voting rights at the General Meeting of Unitholders and to submit the partial amendments to the Articles of Incorporation to the General Meeting of Unitholders for approval, as described below.

Furthermore, the following matter is an agenda planned to be proposed to the General Meeting of Unitholders and, in case there are any changes, etc. to the agenda hereafter, the Investment Corporation will promptly announce them.

The partial amendments to the Articles of Incorporation shall become effective upon approval by the resolution at the General Meeting of Unitholders.

1. Partial Amendments to the Articles of Incorporation

Sekisui House Asset Management, Ltd. (Note 1) (the “Asset Management Company”), to which the Investment Corporation entrusts the management of its assets, has approved today transfer of all of the Asset Management Company’s shares owned by Spring Investment Co., Ltd. to Sekisui House, Ltd. (“Sekisui House”), the parent company of the Asset Management Company, and a change in major shareholder has occurred (Note 2). Furthermore, in connection with this, the Asset Management Company has changed its trade name as of today.

Based on such changes in major shareholder and change in the trade name of the Asset Management Company, the Investment Corporation will also change its trade name to “Sekisui House Residential Investment Corporation” from “Sekisui House SI Residential Investment Corporation” in order to clarify that Sekisui House has become the sole sponsor. (Article 1 of the current Articles of Incorporation)

(Note 1) The Asset Management Company has changed its trade name to “Sekisui House Asset Management, Ltd.” from “Sekisui House SI Asset Management, Ltd.” as of today. For details, please refer to the press release titled “Notice Concerning Change in Trade Name of the Asset Management Company” separately announced by the Investment Corporation today.

(Note 2) For details concerning the change in major shareholder of the Asset Management Company, please refer to the press release titled “Notice Concerning Change in Major Shareholder of the Asset Management Company, etc.” separately announced by the Investment Corporation today.

2. Schedule

March 29, 2017	Approval of the agenda to be submitted to the General Meeting of Unitholders by the Board of Directors of the Investment Corporation
April 14, 2017	Record date (Note 1)
May 23, 2017	Sending of “Notice of Convocation of the General Meeting of Unitholders” (planned)
June 7, 2017	Holding of the General Meeting of Unitholders and submission of the agenda concerning partial amendments to the Articles of Incorporation (planned)

(Note 1) Unitholders stated or recorded in its unitholder registry as of the end of this date shall be the unitholders who can exercise

This translation is for informational purpose only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.



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Sekisui House SI Residential Investment Corporation

their voting rights at the General Meeting of Unitholders.

(Note 2) After the approval of the agenda at the General Meeting of Unitholders, the Investment Corporation will promptly make necessary notifications based on Article 191 of the Act on Investment Trusts and Investment Corporations (Law No. 198 of 1951, as amended) and other notifications required by laws and regulations.

\*Sekisui House SI Residential Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>

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