

TRANSLATION

April 25, 2014

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Koji Sakamoto, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Osamu Minami, President
Inquiries: Yoshiya Sasaki, General Manager
IR & Financial Affairs Department
TEL: +81-3-5215-8973 (main)

(Determination) Notice Concerning Partial Amendments to the Article of Incorporation
and Appointment of Board of Directors

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that, while it announced the contents of the matters concerning partial amendments to the Articles of Incorporation and the appointment of directors to be submitted to its Sixth General Meeting of Unitholders to be held on June 11, 2014 (the “General Meeting of Unitholders”) for approval in the press release titled “Notice Concerning Partial Amendments to the Articles of Incorporation and Appointment of Board of Directors” dated April 3, 2014, the agendas have been determined at its Board of Directors’ meeting held on April 25, 2014 to be submitted to the General Meeting of Unitholders.

With respect to the agenda concerning the partial amendments to the Articles of Incorporation, some revisions in the wording, etc. are made and, with respect to the agenda concerning the appointment of directors, the date on which candidates for Executive Director and Supervisory Directors will assume office is changed to June 12, 2014, respectively, although there is no substantial change from the contents of the matters to be submitted as announced on April 3, 2014.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>