

積水ハウス・SI レジデンシャル投資法人
Sekisui House SI Residential Investment Corporation

TRANSLATION

November 12, 2014

Real Estate Investment Trust Securities Issuer
Sekisui House SI Residential Investment Corporation
3-1-31 Minami-Aoyama, Minato-ku, Tokyo
Representative: Osamu Minami, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
3-1-31 Minami-Aoyama, Minato-ku, Tokyo
Representative: Osamu Minami, President
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Notice Concerning Determination of Number of Units to be Issued
through the Issuance of New Investment Units to be Offered by Way of Third-Party Allotment

Sekisui House SI Residential Investment Corporation (the “Investment Corporation”) hereby announces that, regarding issuance of new investment units to be offered by way of third-party allotment (the “Third-party Allotment”) that was resolved at the same time as issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment) at the Board of Directors’ meetings held on October 3 and October 15, 2014, the third party allottee, Mizuho Securities Co., Ltd., has notified us that it will make subscription for all the investment units planned to be issued, as described below.

For details on the Third-party Allotment, please refer to the press release titled “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated October 3, 2014 and the press release titled “Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated October 15, 2014.

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| (1) Number of new investment units to be issued | : 4,900 units(number of investment units planned to be issued: 4,900 units) |
| (2) Paid-in amount (issue amount) | : 95,902 yen per unit |
| (3) Total paid-in amount (total issue amount) | : 469,919,800 yen |
| (4) Subscription period (Subscription date) | : November 17, 2014 (Monday) |
| (5) Payment date | : November 18, 2014 (Tuesday) |
| (6) Third party allottee and number of investment units to be issued to the third party allottee | : Mizuho Securities Co., Ltd.
4,900 units |

<Reference Information>

Changes in Number of Investment Units Outstanding after the Third-Party Allotment

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|--|-------------------|
| (1) Total number of investment units outstanding as of the date of this document | : 1,013,210 units |
| (2) Number of investment units to be issued by way of the third-party allotment | : 4,900 units |
| (3) Total number of investment units outstanding after the third-party allotment | : 1,018,110 units |

* Sekisui House SI Residential Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>