

TRANSLATION

February 7, 2014

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
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Notice Concerning the Submission of Shelf Registration of Investment Corporation Bonds

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that it has submitted a shelf registration statement of investment corporation bonds (the “Shelf Registration Statement”) to the Director-General of the Kanto Local Finance Bureau today as described below.

The Investment Corporation had previously submitted a shelf registration statement on February 7, 2012, which is set to expire on February 14, 2014. The submission of the Shelf Registration Statement is to extend the scheduled issue period by newly conducting shelf registration.

Overview of Shelf Registration Statement

- (1) Shelf Registration Statement Submission Date:
February 7, 2014
- (2) Target of Shelf Registration
Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Scheduled Issue Period
From the scheduled date when registration for issuance by the Shelf Registration Statement takes effect (February 15, 2014) to the date 2 years from then (February 14, 2016)
- (4) Scheduled Amount to be Issued
100 billion yen
- (5) Use of Funds
Scheduled to be used for acquisition of specified assets within the meaning of Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations (Law No. 198, 1951, as amended), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and guarantee deposits, payments for renovation and working capital.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>