

TRANSLATION

February 6, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
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Notice Concerning Debt Financing (Determination of Interest Rate)

Concerning debt financing announced on February 5, 2013, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rate for the following period has been determined as described below.

New contract portion (dated February 5, 2013) (Note 1)

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period) (Note 2)
Individual loan contract dated Feb. 5, 2013 (Feb. 2013 / 6 years and 1 month)	Mizuho Corporate Bank, Ltd. Mizuho Trust & Banking Co., Ltd. Sumitomo Mitsui Banking Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Feb. 8, 2013 (scheduled)	4.5 billion yen	Feb. 28, 2019	0.68000% (from Feb. 8, 2013 to Feb. 28, 2013)

(Note 1) For details on the concerned debt financing, please refer to the “Notice Concerning Debt Financing” press release dated February 5, 2013 issued by the Investment Corporation.

(Note 2) Although the floating interest rate of the concerned debt financing on and after March 1, 2013 will be determined based on the Japanese Yen 3-month TIBOR which the Japanese Bankers Association announces as the base interest rate two business days prior to each interest payment date, the signing of an interest rate swap contract will, in effect, fix the interest rate for the concerned debt financing at 0.89900% until the principal repayment date. Therefore, no announcement will be made concerning determination of the floating interest rate for the concerned debt financing in the future. For details on the concerned interest rate swap contract, please refer to the “Notice Concerning Interest Rate Swap Contract” press release dated February 5, 2013 issued by the Investment Corporation.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>