

TRANSLATION

May 17, 2013

Real Estate Investment Trust Securities Issuer  
Sekisui House SI Investment Corporation  
2-12 Kojimachi, Chiyoda-ku, Tokyo  
Representative: Junichi Inoue, Executive Director  
(Securities Code: 8973)

Asset Management Company  
Sekisui House SI Asset Management, Ltd.  
2-12 Kojimachi, Chiyoda-ku, Tokyo  
Representative: Junichi Inoue, President  
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Notice Concerning Determination of Number of Units to be Issued  
through the Issuance of New Investment Units to be Offered by Way of Third-Party Allotment

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that, regarding issuance of new investment units to be offered by way of third-party allotment that was resolved at the same time as issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment) at the Board of Directors’ meetings held on April 4 and April 15, 2013, third party allottee Mizuho Securities Co., Ltd. has notified that it will make subscription for part of the number of investment units planned to be issued, as described below.

For details on the issuance of new investment units to be offered by way of third-party allotment, please refer to the press release entitled “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated April 4, 2013 and the press release entitled “Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated April 15, 2013.

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|--|---|--|
| (1) Number of new investment units to be issued  | : | 1,105 units (number of investment units planned to be issued: 1,500 units) |
| (2) Paid-in amount (issue amount)  | : | 467,677 yen per unit   |
| (3) Total paid-in amount (total issue amount)  | : | 516,783,085 yen  |
| (4) Subscription period (Subscription date)  | : | May 22, 2013 (Wednesday)   |
| (5) Payment date   | : | May 23, 2013 (Thursday)  |
| (6) Third party allottee and number of investment units to be issued to the third party allottee | : | Mizuho Securities Co., Ltd.<br>1,105 units                                 |

<Reference Information>

Changes in Number of Investment Units Outstanding after the Third-Party Allotment

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|---|---------------|
| (1) Total number of investment units outstanding as of the date of this document: | 158,500 units |
| (2) Number of investment units to be issued by way of the third-party allotment:  | 1,105 units   |
| (3) Total number of investment units outstanding after the third-party allotment: | 159,605 units |

\* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>