

TRANSLATION

May 1, 2014

Real Estate Investment Trust Securities Issuer
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(Securities Code: 8973)

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Notice Concerning Completion of Acquisition of Trust Beneficiary Interests in Domestic Real Estate
(Esty Maison KINSHICHO II and 3 Other Properties)

Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that it completed the acquisition of trust beneficiary interests in real estate on May 1, 2014 for “Esty Maison KINSHICHO II”, “Esty Maison OJIMA”, “Prime Maison FUJIMIDAI”, “Esty Maison TSURUMAI” announced in the press release titled “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate (Esty Maison KINSHICHO II and 3 Other Properties)” dated April 3, 2014, as described below.

Overview of Acquisition

Name of Property <small>(Note1)</small>	Seller	Acquisition price <small>(Note2)</small>
Esty Maison KINSHICHO II	GK AQUA 2	6,720 million yen
Esty Maison OJIMA		7,120 million yen
Prime Maison FUJIMIDAI	Sekisui House	1,755 million yen
Esty Maison TSURUMAI	Sekiwa Real Estate Chubu	3,760 million yen

(Note1) The property names of Esty Maison KINSHICHO II, Esty Maison OJIMA and Esty Maison TSURUMAI are Lieto Court KINSHICHO, Lieto Court OJIMA and Solcher TSURUMAI, respectively, as of today. However, the Investment Corporation plans to change the property name brand to “Esty Maison” for each subsequent to a certain period of notification to residents. Accordingly, the indicated property names are those after the change.

(Note2) The price does not include expenses for the acquisition, fixed asset tax, city planning tax, consumption tax and local consumption tax.

For details on the above property, please refer to the press release titled “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate (Esty Maison KINSHICHO II and 3 Other Properties)” dated April 3, 2014 issued by the Investment Corporation.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>