



積水ハウス・SI レジデンシャル投資法人
Sekisui House SI Residential Investment Corporation

TRANSLATION

February 5, 2016

Real Estate Investment Trust Securities Issuer
Sekisui House SI Residential Investment Corporation
3-1-31 Minami-Aoyama, Minato-ku, Tokyo
Representative: Osamu Minami, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
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Notice Concerning the Submission of Shelf Registration Statement of Investment Corporation Bonds

Sekisui House SI Residential Investment Corporation (the “Investment Corporation”) hereby announces that it has submitted a shelf registration statement of investment corporation bonds (the “Shelf Registration Statement”) to the Director-General of the Kanto Local Finance Bureau today as described below.

The Investment Corporation had previously submitted a shelf registration statement on February 7, 2014, which is set to expire on February 14, 2016 and the Investment Corporation has submitted the Shelf Registration Statement to conduct a new shelf registration.

Overview of the Shelf Registration Statement

- (1) Shelf Registration Statement Submission Date
February 5, 2016
- (2) Target of Shelf Registration
Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Scheduled Issuable Period
From the scheduled date when registration for issuance by the Shelf Registration Statement takes effect (February 15, 2016) to the date 2 years from then (February 14, 2018)
- (4) Scheduled Amount to be Issued
100 billion yen
- (5) Use of Funds
Acquisition of specified assets within the meaning of Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations (Law No. 198, 1951, as amended), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and guarantee deposits, payments for repair costs and working capital.

* Sekisui House SI Residential Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>

This translation is for informational purpose only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.