



# 積水ハウス・SI レジデンシャル投資法人

Sekisui House SI Residential Investment Corporation

## TRANSLATION

October 7, 2016

Real Estate Investment Trust Securities Issuer  
Sekisui House SI Residential Investment Corporation  
3-1-31 Minami-Aoyama, Minato-ku, Tokyo  
Representative: Osamu Minami, Executive Director  
(Securities Code: 8973)

Asset Management Company  
Sekisui House SI Asset Management, Ltd.  
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### Notice Concerning Establishment of Commitment Line

Sekisui House SI Residential Investment Corporation (the “Investment Corporation”) hereby announces that it decided today to establish a commitment line as described below.

#### 1. Reason for Establishment of Commitment Line

The Investment Corporation will establish the following commitment line in order to secure flexible and stable means for procuring funds for acquisition of specified assets (as defined in Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations), repayment of existing loans (including redemption of investment corporation bonds) and renovation/repair work of real estate it owns.

#### 2. Contents of Commitment Line

- |       |                                 |  |
|-------|---------------------------------|--|
| (i)   | Maximum commitment line amount: | 10,000,000,000 yen   |
| (ii)  | Date of contract:               | October 7, 2016  |
| (iii) | Start date of commitment line:  | November 1, 2016   |
| (iv)  | Ending date of commitment line: | October 31, 2017   |
| (v)   | Collateral:                     | Unsecured and unguaranteed   |
| (vi)  | Counterparty:                   | Mizuho Bank, Ltd. (arranger and commitment agent),<br>The Bank of Tokyo-Mitsubishi UFJ, Ltd. (co-arranger) and<br>Sumitomo Mitsui Banking Corporation, |

#### 3. Use of Funds

Funds will be used for property acquisitions, refinancing (including redemption of investment corporation bonds) and renovation/repair work of real estate the Investment Corporation owns.

#### 4. Other

Concerning the risks associated with the establishment of a commitment line, there is no change from the “Investment Risks” stated in the securities registration statement (*Japanese only*) submitted today.

\* Sekisui House SI Residential Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>

This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement regarding establishment of commitment line, and has not been prepared as an inducement or invitation for investment. We caution investors to refer to the Investment Corporation's prospectus and notice of amendments thereto, if any, without fail and to undertake investment at their own decision and responsibility.