

TRANSLATION

February 27, 2013

Real Estate Investment Trust Securities Issuer
Sekisui House SI Investment Corporation
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, Executive Director
(Securities Code: 8973)

Asset Management Company
Sekisui House SI Asset Management, Ltd.
2-12 Kojimachi, Chiyoda-ku, Tokyo
Representative: Junichi Inoue, President
Inquiries: Nobuyoshi Sato, General Manager
IR & Financial Affairs Department
TEL: +81-3-5215-8973 (main)

Notice Concerning Debt Financing (Determination of Interest Rate)

Concerning debt financing announced on February 25, 2013, Sekisui House SI Investment Corporation (the “Investment Corporation”) hereby announces that applicable interest rate for the following period has been determined as described below.

New contract portion (dated February 25, 2013) (Note 1)

Contract	Lender	Drawdown date	Loan amount	Repayment date	Interest rate (applicable period) (Note 2)
Individual loan contract dated Feb. 25, 2013 (Feb. 2013 / 4 years)	Mizuho Corporate Bank, Ltd. Aozora Bank, Ltd. Shinkin Central Bank Mizuho Trust & Banking Co., Ltd. Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Resona Bank, Limited.	Mar. 1, 2013 (scheduled)	3.0 billion yen	Feb. 28, 2017	0.67000% (from Mar. 1, 2013 to May 31, 2013)

(Note 1) For details on the concerned debt financing, please refer to the “Notice Concerning Debt Financing” press release dated February 25, 2013 issued by the Investment Corporation.

(Note 2) The signing of an interest rate swap contract will, in effect, fix the interest rate for the concerned debt financing at 0.65475% until the principal repayment date. Therefore, no announcement will be made concerning determination of the floating interest rate for the concerned debt financing in the future. For details on the concerned interest rate swap contract, please refer to the “Notice Concerning Interest Rate Swap Contracts” press release dated February 25, 2013 issued by the Investment Corporation.

* Sekisui House SI Investment Corporation website: <http://www.shsi-reit.co.jp/eng/>