



March 27, 2018

Real Estate Investment Trust Securities Issuer  
Sekisui House Reit, Inc.  
Representative: Junichi Inoue, Executive Director  
(Securities Code: 3309)  
Asset Management Company  
Sekisui House Investment Advisors, Ltd.  
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Notice Concerning Approval of the Merger Agreement, Etc., at the Third General Meeting of Unitholders

Sekisui House Reit, Inc., (“SHR”) hereby announces that the following resolutions were made at its Third General Meeting of Unitholders held today.

The absorption-type merger (the “Investment Corporation Merger”) with an effective date of May 1, 2018, with SHR as the surviving corporation and Sekisui House Residential Investment Corporation (“SHI”) as the dissolving corporation, described in the “Notice Concerning Conclusion of a Merger Agreement between Sekisui House Reit, Inc. and Sekisui House Residential Investment Corporation” released by SHR and SHI on January 24, 2018, was subject to conditions precedent requiring proposals related to the Investment Corporation Merger as well as proposals necessary to execute matters related thereto to be approved at a General Meeting of Unitholders of each of SHR and SHI. The proposals were approved at the Third General Meeting of Unitholders of SHR and the Ninth General Meeting of Unitholders of SHI held today.

Matters Resolved

Proposal No. 1: Approval of a Merger Agreement with Sekisui House Residential Investment Corporation

This agenda item was approved as in the original proposal.

Proposal No. 2: Partial Amendments of the Articles of Incorporation

This agenda item was approved as in the original proposal.

Proposal No. 3: Appointment of one executive director

This agenda item was approved as in the original proposal.

Proposal No. 4: Appointment of two substitute executive directors

This agenda item was approved as in the original proposal.

Proposal No. 5: Appointment of two supervisory directors

This agenda item was approved as in the original proposal.

(Note) For details on each of the above proposals, please refer to the press release issued by SHR titled “Notice Concerning Convocation of General Meeting of Unitholders Regarding the Approval of a Merger Agreement, Partial Amendments of Articles of Incorporation, and Appointment of Directors” dated February 23, 2018.

\*Sekisui House Reit, Inc. website: <http://www.sekisuihouse-reit.co.jp/en/>