



May 1, 2018

Real Estate Investment Trust Securities Issuer  
Sekisui House Reit, Inc.  
Representative: Junichi Inoue, Executive Director  
(Securities Code: 3309)

Asset Management Company  
Sekisui House Asset Management, Ltd.  
Representative: Junichi Inoue,  
President & Representative Director

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Notice Concerning Completion of Merger of Asset Management Company and Change of Company Name

Sekisui House Reit, Inc. (“SHR”) hereby announces that Sekisui House Investment Advisors, Ltd. (“SHIA”), the asset management company of SHR, as the surviving company, and Sekisui House Asset Management, Ltd. (the “former SHAM”), the asset management company of Sekisui House Residential Investment Corporation, as the dissolved company, have implemented an absorption-type merger (the “Asset Management Company Merger”), effective as of today, as announced in the “Notice Concerning Conclusion of a Merger Agreement between Sekisui House Investment Advisors, Ltd. and Sekisui House Asset Management, Ltd., Which Are the Asset Management Companies” released on January 24, 2018.

SHR also announces that SHIA changed its name from “Sekisui House Investment Advisors, Ltd.” to “Sekisui House Asset Management, Ltd.” effective as of today.

1. Overview of the Asset Management Company Merger

|                              |                 |
|------------------------------|-----------------|
| (1) Surviving company        | SHIA            |
| (2) Dissolved company        | the former SHAM |
| (3) Effective date of merger | May 1, 2018     |

2. Change of company name of SHIA

|                         |   |
|-------------------------|---|
| (1) Former company name | Sekisui House Investment Advisors, Ltd. |
| (2) New company name    | Sekisui House Asset Management, Ltd.    |
| (3) Date of the change  | May 1, 2018                             |

\*Sekisui House Reit, Inc. website: <http://sekisuihouse-reit.co.jp/en/>